

**IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE**

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ZAMA CAPITAL MASTER FUND, LP,	)	
	)	
Plaintiff,	)	
	)	
v.	)	C.A. No. 2024-0370-JTL
	)	
26 CAPITAL ACQUISITION CORP.,	)	
	)	
Defendant.	)	
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**ORDER GRANTING PLAINTIFF’S  
MOTION FOR TEMPORARY RESTRAINING ORDER**

WHEREAS, Plaintiff filed a Verified Complaint to Prevent Violation of 8 Del. C. § 160 (the “Complaint”) against 26 Capital Acquisition Corp. (the “Company”) and moved for a temporary restraining order (the “TRO Motion”) to enjoin the Company from taking any action in furtherance of redeeming its stockholders;

**IT IS HEREBY ORDERED:**

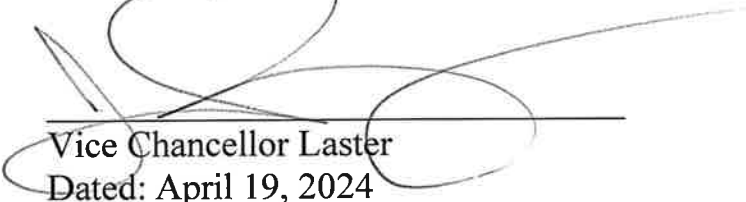
1. The Company and its officers, agents, servants, employees, and attorneys, and those persons in active concert or participation with them who receive actual notice of this order, are hereby RESTRAINED from taking any action to redeem any shares of the Company’s stock.

2. This order does not impose any restriction on the distribution of funds by Continental Stock Transfer & Trust Company in accordance with Section 1(i)(y) of the Investment Management Agreement dated January 14, 2021.

3. This order is without prejudice to the Company's ability to argue that by virtue of having previously given notice of a redemption and under the terms of the Company's internal governance arrangement, the Company's outstanding shares either were or are redeemed as a matter of law.

4. This order shall remain in effect until further order of the Court.

5. Any party may move to modify this order for good cause.



Vice Chancellor Laster

Dated: April 19, 2024